

# ELITE FUNERAL FUNDING

P.O. Box 25128  
Tamarac, FL 33320

Email: newclaims@elitefuneralfunding.com

Phone: 954-945-3114  
Fax: 954-233-5024

## NEW CLAIM INFORMATION FORM

Funeral Home: \_\_\_\_\_ Ph: \_\_\_\_\_

Deceased: \_\_\_\_\_ Date of Death \_\_\_\_\_ Assign amt: \_\_\_\_\_

SS# \_\_\_\_\_ Date of Birth \_\_\_\_\_ # of Surviving Children: \_\_\_\_\_

Cause of Death: (check one) Natural Accident Homicide Suicide Pending DC (coroner case)

Marital Status: (check one) Married Divorced Never Married Widowed Srvc Date: \_\_\_\_\_

|                                       |        |                    |        |
|---------------------------------------|--------|--------------------|--------|
| Ins. Co.                              |        | Ph# (if available) |        |
| Policy Number(s)                      |        |                    |        |
| Issue Dates                           |        |                    |        |
| Face Amounts                          |        |                    |        |
| Beneficiary(ies)                      |        |                    |        |
| Do you have the policy?               | Yes No | Yes No             | Yes No |
| Has the above Ins. Co. been notified? | Yes No |                    |        |

|                                       |        |                    |        |
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| Policy Number(s)                      |        |                    |        |
| Issue Dates                           |        |                    |        |
| Face Amounts                          |        |                    |        |
| Beneficiary(ies)                      |        |                    |        |
| Do you have the policy?               | Yes No | Yes No             | Yes No |
| Has the above Ins. Co. been notified? | Yes No |                    |        |

If coverage is through an employer (GROUP CLAIM), please provide Employer contact information.

EMPLOYER: \_\_\_\_\_ Contact Name: \_\_\_\_\_

Employer Phone: \_\_\_\_\_ Is the deceased the EMPLOYEE? Yes/ No